



Bob

Robert S. "Bob" Angelico

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Overview

Bob Angelico is the firm's president and managing partner. He is a nationally known business lawyer with years of experience helping top-tier companies with sophisticated state and local tax issues throughout Louisiana. As the head of the firm's tax practice group, Bob works to minimize the taxes of his clients, which include manufacturers, retailers, wholesalers, non-profits, construction businesses and other entities of all types and sizes.

Clients frequently rely on Bob to represent them in state and local tax audits and administrative appeals as alternatives to the court system. Bob works extensively with the Louisiana Department of Revenue, Louisiana Tax Commission, Louisiana Board of Tax Appeals and local taxing authorities around the state. In addition, he represents clients involved in state tax litigation, and parish and local tax litigation, at both the trial and appellate court levels.

Client's benefit from Bob's extensive experience with Louisiana state and local taxes, advising clients in entity formations, restructurings, acquisitions and dispositions. Businesses facing litigation in the energy sector often turn to Bob for income and franchise tax, sales and use tax, severance, and ad valorem tax disputes and other state and local tax claims. "My clients include entities from Fortune 500 companies to very small, local businesses," Bob adds, "and they're from all parts of Louisiana, the U.S. and abroad."

In addition to oil and gas issues, Bob works on state tax and parish-level sales and property taxes involving complex income, franchise, excise and tobacco tax issues. Bob is closely monitoring the tax climate in Louisiana – "I expect to see more litigation as Louisiana has made significant changes to its tax system and continues to explore other revenue raising options. I also expect more aggressive regulatory scrutiny as tax revenues continue to shrink."

Bob's training and credentials set him apart. He is a Board Certified Tax Specialist - as certified by the Louisiana Board of Legal Specialization - and a licensed Certified Public Accountant.

Practice Areas

Tax
Business Law
Business Litigation
Energy Litigation

Bar Admissions

Louisiana, 1987
Mississippi, 1993

Education

Loyola University New Orleans College of Law, J.D., *cum laude*, 1986
• *Loyola Law Review*, Member
Louisiana State University, B.S., *cum laude*, 1980

Experience

Clients seek out Bob's counsel in part because he's hands-on, candid and efficient. "I also have good, constructive relationships with all personnel in the courts and agencies and with opposing counsel."

Bob's assignments illustrate these qualities, including the following:

- In a recent local sales tax matter, a large manufacturer was taxed by a parish authority on a product used at a facility out of state. "We challenged the tax favorably going back seven years and got an agreement going forward."
- "I recently represented a major E&P entity hit with an additional state severance tax on crude oil, where I helped settle a series of disputes for pennies on the dollar."
- Many cases settle before they head to litigation, but in a case that nearly went to the Louisiana Supreme Court, and we saved our oil and gas client \$80 million.
- I represented a multi-state drilling company and was able to defeat two parish use tax assessments for reconstruction work done on a drilling barge, prevailing at the Louisiana Supreme Court.
- I successfully represented a couple with a State tax credit claim for the alternative fuel vehicle tax credit where the State was fighting the credit and litigating over 600 individual claims. My case turned out to be the test case that caused the State to drop its litigation and award the credit to all qualifying individual and business claimants.
- I represented a major Texas based natural tobacco products distributor in a successful court challenge to Louisiana's discriminatory tobacco tax discount for out of state suppliers.

Involvement

Professional

- Society of Louisiana Certified Public Accountants- President 2010-2011, Legislation Steering Committee Task Force, Member
- Board Certified Tax Specialist – Louisiana Board of Specialization
- Louisiana State Bar Association - Taxation Section, Past Chairman
- Louisiana Bar Foundation – Fellow
- Louisiana Association of Business and Industry, Board Member
- Society of Louisiana CPAs - Recipient, 2004 Outstanding CPA in Business and Industry Award and Outstanding Continuing Professional Education (CPE) Discussion Leader Award
- Society of Louisiana Certified Public Accountants, New Orleans Chapter - Past President
- Institute for Professionals in Taxation - Member
- American Bar Association Taxation Section, State and Local Taxes Committee - Member
- New Orleans, Louisiana State, and American Bar Associations - Member
- Certified Public Accountant, 1980

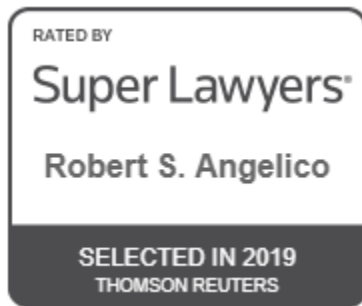
Community

- New Orleans Speech and Hearing Center - Past President, 1997 - 1999; Past Board Member
- Daughters of Charity Health Services of New Orleans - Board of Directors
- Council for a Better Louisiana - Member
- 1995 Leadership Louisiana Class - Member

Recognition

- Outstanding Discussion Leader Award, Society of Louisiana Certified Public Accountants

- New Orleans Magazine's List of "Top Lawyers," 2015–2018
- *Louisiana Super Lawyers*, 2007–2019
- *The Best Lawyers in America*, 2003–2019
- *New Orleans CityBusiness* Leadership in Law Award, 2007
- *Chambers USA – America's Leading Lawyers for Business – Corporate/M&A: Tax*, 2013–2018
- *Best Lawyers' 2013*, 2018 New Orleans Tax Law "Lawyer of the Year"



Presentations

Bob speaks frequently on Louisiana state and local tax topics that cover all areas of Louisiana state and local taxation. Some of his recent presentations include the following:

- State and Local Tax Workshop sponsored by the Society of Louisiana Certified Public Accountants and the Louisiana Department of Revenue
- Business and Industry Conference of the Society of Louisiana Certified Public Accountants
- Louisiana Tax Conferences of the Society of Louisiana Certified Public Accountants
- Tax Executives Institute
- Energy Tax Association
- Tulane Tax Institute

Publications

- Louisiana Supreme Court Reaffirms the Traditional Three-Part Test for the Sales and Use Tax Raw Material Exclusion
- "Louisiana Headquarters and Growth Act, an Open Invitation to Business: Locate Here." Society of Louisiana Certified Public Accountants Lagniappe January/February 2006: Vol. 31, No. 7
- "Valuing business assets: Is the Louisiana property tax system at the threshold of change?" Robert S. Angelico, 42 La. B.J. 448 (1995)

After Hours

"I'm an avid Saints and Pelicans fan. I also enjoy spending time with family and friends visiting the great restaurants New Orleans has to offer."

News/Insights

NEWS

12.27.18

Thirty-Nine Liskow Lawyers Selected to 2019 *Louisiana Super Lawyers*, Thomson Reuters

NEWS

12.10.18

Louisiana Supreme Court Declares Louisiana Tax Law Act 109 Unconstitutional

NEWS

11.9.18

Thirty-Eight New Orleans Liskow Lawyers Named "Top Lawyer" by New Orleans Magazine

NEWS

8.15.18

Eight Liskow Attorneys named *Best Lawyers* "Lawyer of the Year" and Fifty-Two Attorneys Recognized in *The Best Lawyers in America*, BL Rankings, LLC, 2019

NEWS

5.3.18

Fifteen Liskow Lawyers, Eight Practice Areas Recognized in Chambers USA

NEWS

12.27.17

Forty-Four Liskow Lawyers Selected to 2018 *Louisiana Super Lawyers*, Thomson Reuters

NEWS

12.21.17

Louisiana District Court Declares Tax Law Unconstitutional as Discriminatory Against Interstate Commerce in *Smith v. Department of Revenue*

NEWS

12.8.17

Liskow Lawyers Obtain Win for Oil and Gas Industry in Severance Tax Litigation

NEWS

11.3.17

Forty Liskow Lawyers Named "Top Lawyer" by *New Orleans Magazine*

NEWS

8.16.17

Seven Liskow Attorneys Named *Best Lawyers* "Lawyer of the Year" and Forty-Nine Attorneys Recognized in *The Best Lawyers in America*, Woodward White, Inc. 2018

NEWS

5.26.17

Twenty Liskow Lawyers, Seven Practice Areas Recognized in Chambers USA

NEWS

12.29.16

Forty-One Liskow Lawyers Selected to *Louisiana Super Lawyers*, Thomson Reuters 2017

NEWS

11.10.16

Forty-Four Liskow Lawyers Named "Top Lawyer" by New Orleans Magazine

NEWS

8.15.16

Eight Liskow Attorneys named Best Lawyers "Lawyer of the Year" and Fifty-One Attorneys Recognized in *The Best Lawyers in America, Woodward White, Inc.*

NEWS

5.27.16

Twenty Liskow Lawyers, Seven Practice Areas Recognized in Chambers USA

NEWS

3.16.16

Liskow & Lewis Shareholders Obtain Important Decision in Louisiana Supreme Court

NEWS

8.28.15

Forty Liskow Attorneys Named "Top Lawyer" by New Orleans Magazine

NEWS

8.17.15

Fifty Attorneys Recognized in *The Best Lawyers in America, Woodward White, Inc.*

NEWS

5.27.15

Twenty-One Attorneys, Seven Practice Areas Recognized in Chambers USA

NEWS

4.13.15

Liskow & Lewis Announces The Election Of Robert S. Angelico As Firm President and Managing Partner

NEWS

1.9.15

Liskow & Lewis Attorneys Named to *Louisiana Super Lawyers, Thomson Reuters 2015*